

MY PATH TO INDEPENDENCE: LESSONS FROM THE JOURNEY

4.30.2025

PRESENTED BY MARK SILVERMAN, CFP®



SILVERMAN + ASSOCIATES
PLANNING | ADVICE | ACCOUNTABILITY

TECHNOLOGY STACK

•	ADVISORSTREAM	JOHN SOPHIAA 877.761.7036
•	CIRCLEBLACK	RHEA JAGASIA 800.315.1241
•	EFORCE MARKETING	ROBERT CALLESEN 520.309.0798
•	FP ALPHA	DILLON GILPATRICK 212.796.8705
•	FP PATHFINDER	
•	INCOME LAB	BEN VEGA 720.634.5120
•	MONEY GUIDE PRO (LOOKING TO MOVE TO RIGHT CAPITAL LATER THIS YEAR)	ROBERT MCCARTHY 800.743.6938
•	MY REP CHAT	DOUG DRENCKPOHL 844.402.2428
•	MONEY QUOTIENT	AMY MULLEN 360.697.4561
•	NITROGEN	LUKE WOODASON 530.748.1660
•	PONTERA	KEVIN GAVNEY 415.423.2998
•	REDTAIL	SHANNON PRINDIVILLE 916.510.8956
•	RIA REGISTRAR	SHERI MUSHEL 800.441.1219
•	SCHWAB (LOOKING TO MOVE TO ALTRUIST)	
•	SNAPPY KRAKEN	KRISTIE CONNER 773.454.9578
•	SQUARE	855.700.6000
•	THE PACIFIC FINANCIAL GROUP	MICHEAL JENCO 412.600.3471
•	TWENTY OVER TEN (FMG)	858.251.2420
•	THIRD WHEEL MEDIA	WALTER STORHOLT 252.723.3751
•	VERIFYLE	
•	ZIX/APPRIVER/OPENTEXT	CHRISTIAN RUSSO 973.970.4811
•	ZOOM	

LISTEN TO THE \$AVING WITH \$ILVERMAN RADIO SHOW EVERY WEEKEND!

**3 PM SATURDAYS & SUNDAYS ON KNST AM 790 AND
10 AM SATURDAYS & 1 PM SUNDAYS ON 1030 KVOI AM!**



Subscribe To The Podcast



Available on these platforms:



THANK YOU!



SILVERMAN + ASSOCIATES

PLANNING | ADVICE | ACCOUNTABILITY
520.512.8832 • SILVERMAN-ASSOCIATES.COM

MARK SILVERMAN, CFP®

SILVERMAN + ASSOCIATES

333 N. WILMOT RD. | SUITE 340 | TUCSON, AZ 85711

520.512.8832 OFFICE | 520.512.8833 FAX

MARK@SILVERMAN-ASSOCIATES.COM | SILVERMAN-ASSOCIATES.COM